

EFR Summary Reports - Campus Access Roles

Role	Balance by Fund	Balance by Department	YTD Balance by Iact	YTD Balance by Iact (with Prior Year)	YTD Expenses and Encumbrances	Expense Trend Charts	Transactions Report	Transactions Query Report (TQR)
Business Officer [1]	X	X	X	X	X	X	X	X
Departmental Administrator [1]	X	X	X	X	X	X	X	X
Dean [2]	X	X	X	X	X	X	X	X
Departmental Executive Officer [3]	X	X	X	X	X	X	X	X
WhoKey Administration [4]	X	X	X	X	X	X	X	X
Financial Reporting (AFR) [5]	X	X	X	X	X	X	X	X

NOTES:

- [1] Institutional Roles Business Officers category, which includes the person in the primary role & anyone in the Administrative Delegate role
- [2] Institutional Roles Deans category, which includes the person in the primary role & anyone in the Administrative Delegate role
- [3] Institutional Roles Departmental Executive Officers category, which includes the person in the primary role & anyone in the Administrative Delegate role
- [4] WhoKey Administration including Owner, Reviewers & Grant roles
- [5] Basic Financial Reporting (AFR) role assigned by Org-level Business Officers